

# DBL INFRA ASSETS PRIVATE LIMITED

(Formerly Known as High Fly Airlines Private Limited)

**Date: - April 13, 2022**

To  
BSE Limited  
Listing Department  
P.J Tower, Dalal Street  
Mumbai - 400001

**Stock Symbol - 973405**

**Sub: Specifications related to ISINs for debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

**Dear Sir/Madam,**

We would like to inform you that the Company has issued and allotted 7027 Non-convertible Debentures Senior, listed, rated, redeemable Non-Convertible Debentures rupee denominated face value of Rs.10,00,000/- bearing a coupon rate 13 % p.a. on private placement basis and the Company has received the listing permission (w.e.f. September 01, 2021 and November 01, 2021) from the BSE Limited.

As per the clause 3.1 of the SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017 please find enclosed the statement containing the details of debt securities issued by the Company in the prescribed format.

This is for your information and records.

Thanking you

**For DBL Infra Assets Private Limited**

  
**Pragya Raghuwanshi**  
**Company Secretary & Compliance Officer**



**Encl: Annex A**

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## Annexure - A

| Details of issued and allotted 7027 Non-convertible Debentures Senior, listed, rated, redeemable Non-Convertible Debentures rupee denominated face value of Rs.10,00,000/- bearing a coupon rate 13% p.a. |              |               |               |             |                   |                        |                               |                                    |
|---|--------------|---------------|---------------|-------------|-------------------|------------------------|-------------------------------|------------------------------------|
| Name of the issuer  | ISIN number  | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option if any | Amount issued (Rs. in Crores) | Amount outstanding (Rs. in Crores) |
| DBL INFRA ASSETS PRIVATE LIMITED  | INE0IJE08011 | 31.08.2021    | 28.08.2026    | 13 % p.a    | Quarterly         | NA                     | 582.70                        | 582.70                             |
| DBL INFRA ASSETS PRIVATE LIMITED  | INE0IJE08011 | 28.10.2021    | 28.08.2026    | 13 % p.a    | Quarterly         | NA                     | 120.00                        | 120.00                             |

For DBL Infra Assets Private Limited

  
Pragya Raghuvanshi  
Company Secretary & Compliance Officer

